



# NOTIFYING THE UNIVERSITY OF QUEENSLAND OF YOUR BEQUEST

Thank you for choosing to make a bequest to The University of Queensland. A bequest is a special, highly-valued gift that will benefit the University's students, teachers and researchers for many years to come.

We invite you to use this form to notify us of your bequest intentions. Notifying us of your bequest does not imply a legal commitment and you are under no obligation to follow the course of action you have outlined below. Anonymity, if desired, can always be maintained. We would also be delighted to have an opportunity to thank you and to include you in UQ's community of benefactors during your lifetime.

For more information about making a bequest, and to ensure your bequest will accomplish all that you expect, please contact our Bequest Manager.

## Your Contact Details

Title	Given Name	Surname	Suffix/es
-------	------------	---------	-----------

## Address

Street Address

Suburb	State	Postcode	Country
--------	-------	----------	---------

Phone	Mobile
-------	--------

Email

I am pleased to confirm that The University of Queensland is a named beneficiary in my will. My gift is presently valued at (AU\$) \_\_\_\_\_

The gift is designated towards \_\_\_\_\_

I understand that this notice of intent does not bind me, but is an expression of my intention to support The University of Queensland in my will.

- Copy of relevant clause in will is attached
- I would like to remain anonymous
- I am happy for the University to publicly acknowledge my bequest (eg. in publications like the annual report and donor honour roll)
- I would like the University's Bequest Manager to contact me about my bequest
- I will inform the University of significant changes to my will

Signature	Date
-----------	------

My partner has also included the University in their will

Sample clauses for your will are provided below. Please call the Bequest Manager on (07) 3346 3900 if you require a customised clause.

### Unrestricted:

"I give (my whole estate) or (specific percentage of my estate) or (specific assets) or (the residue of my estate) or (the sum of \$\_\_\_\_\_) to The University of Queensland for its general purposes. I declare that the receipt of The University of Queensland shall be sufficient discharge to my trustees."

### Specific purpose:

"I give (my estate) or (specific percentage of my estate) or (specific asset) or (the residue of my estate) or (the sum of \$\_\_\_\_\_) to The University of Queensland for its general purposes. I express the wish but without creating any binding trust that if practicable this gift be applied towards (state purposes as widely as possible). I declare the receipt of The University of Queensland shall be sufficient discharge to my trustees."

### Directed purpose:

"I give (my estate) or (specific percentage of my estate) or (specific asset) or (the residue of my estate) or (the sum of \$\_\_\_\_\_) to The University of Queensland for (state purposes as widely as possible). I declare that the receipt of The University of Queensland shall be sufficient discharge to my trustees."

Please return your completed form to:

Advancement Office  
The University of Queensland  
Brisbane QLD 4072 Australia

Or email to:

bequest@uq.edu.au

## Tax Deductibility

Gifts of \$2 or more to The University of Queensland are tax deductible in Australia.

## Privacy

The University of Queensland respects your privacy. The personal information you provide will only be used for authorised university purposes and will not be disclosed to a third party without your consent unless disclosure is authorised or required by law. For more information visit [www.giving.uq.edu.au/privacy](http://www.giving.uq.edu.au/privacy)

## Further Information

Please call the University's Bequest Manager on +61 7 3346 3900 for an obligation-free, confidential and informative chat at any time.